EMEA Email Review: September 2020

BONVOY data axle

21 October 2020



TODAY'S AGENDA

- 1. Performance Summary
- 2. Key Initiatives & Campaigns
- 3. Actionable Insights
- 4. Next Steps



KEY STORYLINES

- Slight decline in September engagement compared to August, but open rates returned to previous year levels
- Delivered counts increased for all and drove more bookings in MEA MoM, but Europe decline impacted Sept engagement – influence from broad targeting and a rise in COVID-19 cases
- Other emails may have pulled engagement away from 15 Sept Solo featuring Global Promo (hero clicks below average); geo-targeted secondary content helped lift engagement & bookings
- June Sept engagement trends and solo email learnings drive future optimization efforts;
 several opportunities outlined for Q4 2020 and 2021





PERFORMANCE SUMMARY

Performance Summary: EMEA Combined

- Email delivery was +4.8% vs. average and +22.9% MoM due to sending more Solos & Promo emails, but the resurgence of Covid-19 in select EU areas may have impacted KPIs
- 19.1% open rate and 5.4% CTOR were down compared to EMEA averages and MoM, but open rates were in line with 2019
- Bookings continue to be below average due to current travel market conditions

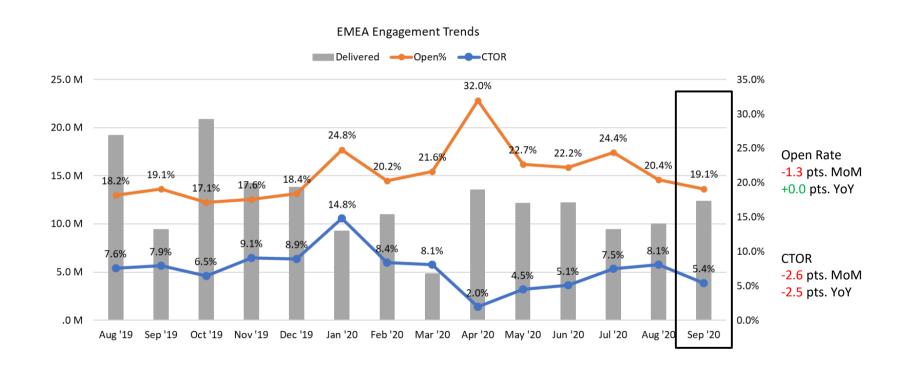
EMEA September 2020 vs. EMEA Rolling 12-Month Average

Engagement 2.3 M 19.1% 0.20% 12.3 M 127.1 K 1.0% 5.4% **Delivered Emails** Opens Open Rate Clicks CTR CTOR Unsub. Rate +4.8% -6.7% -2.3 pts. -28.0% -1.6 pts. -0.5 pts. -0.10 pts. Einanciale

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846	2.0 K	\$300.7 K	0.07	0.67%
Bookings -51.9%	Room Nights -56.6%	Revenue -61.3%	Bookings Per Delivered (K) -54.1%	Conversion -0.33 pts.



EU Resurgence Impacts Overall CTOR; Down 2.6 Pts. MoM



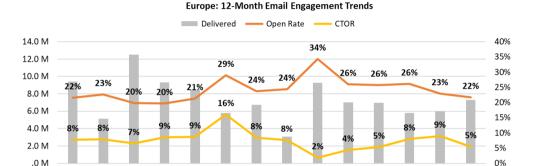


Performance Summary: Europe

• Email engagement trends are aligned with seasonal rates, except CTOR may be down due to lower promo engagement and possibly recent pandemic activity

Europe	Sept 2020	vs. EU Avg.
Delivered	7.3 M	+1.3%
Open Rate	21.7%	-2.7 pts.
CTOR	5.5%	-1.7 pts.
Unsub. Rate	0.22%	-0.14 pts.
Bookings	705	-50.9%
Revenue	\$243.4 K	-59.4%
ВРК	0.10	-51.8%

Average = rolling 12-months
Financial data source: Omniture 7-day cookie
BPK = Bookings per Thousand Delivered Emails



Feb

Sep



Executive Dashboard:

Sept 2020 Email Categories: EUROPE

- Increase in delivered counts from better LPM deliverability (up from 92%) and sending more METT & Global Promo emails
- Solo bookings were mostly from 15 Sept Solo
- Global Promo emails & MAU had a similar contribution: nights & revenue
- METT open rates in line with Solos, but low click rates show opportunity to improve content

Note: Data includes emails that were distributed from Marriott headquarters; it does not include locally managed campaigns

LPM = Bonvoy Lifecycle Emails (Welcome, Achievers, etc.)

	EUROPE								
	Total	MAU	LPM	Solo	Promotions	Cobrand Other	METT & Brand BPP		
SENT	7.3 M	1.7 M	10.4 K	2.8 M	1.5 M	1.9 K	1.4 M		
32.111	0.5%	-12.3%	-95.3%	-7.0%	112.6%	-98.1%	197.9%		
DELIVERED	7.3 M	1.7 M	10.0 K	2.8 M	1.5 M	1.9 K	1.3 M		
DELIVERED	1.3%	-12.5%	-95.1%	-5.9%	114.4%	-98.1%	199.5%		
DELIVERY%	99.0%	98.7%	96.2%	99.2%	99.0%	99.9%	99.1%		
DELIVER 170	+0.8 pts.	-0.2 pts.	+4.0 pts.	+1.2 pts.	+0.8 pts.	+0.5 pts.	+0.6 pts.		
OPEN	1.6 M	381.5 K	4.3 K	595.5 K	307.1 K	731	288.5 K		
OFLIN	-10.0%	-7.1%	-94.3%	-22.0%	143.4%	-96.7%	138.0%		
OPEN%	21.7%	22.8%	43.6%	21.5%	20.8%	38.5%	21.5%		
OPEN/6	-2.7 pts.	+1.3 pts.	+6.0 pts.	-4.4 pts.	+2.5 pts.	+17.0 pts.	-5.5 pts.		
CLICK	86.4 K	22.3 K	1.5 K	40.0 K	12.5 K	72	10.0 K		
CLICK	-31.6%	-37.4%	-91.9%	0.2%	49.2%	-91.7%	48.0%		
CTR	1.19%	1.33%	15.39%	1.44%	0.84%	3.80%	0.75%		
CIK	-0.6 pts.	-0.5 pts.	+6.1 pts.	+0.1 pts.	-0.4 pts.	+2.9 pts.	-0.8 pts.		
CTOR	5.5%	5.8%	35.3%	6.7%	4.1%	9.8%	3.5%		
CIOK	-1.7 pts.	-2.8 pts.	+10.5 pts.	+1.5 pts.	-2.6 pts.	+5.9 pts.	-2.1 pts.		
UNSUB	15.9 K	4.6 K	50	6.7 K	3.8 K	0	705		
ONSOB	-38.2%	-22.0%	-96.9%	-47.9%	78.0%		-32.6%		
UNSUB%	0.22%	0.28%	0.50%	0.24%	0.26%	0.00%	0.05%		
UN3UB%	-0.1 pts.	-0.0 pts.	-0.3 pts.	-0.2 pts.	-0.1 pts.		-0.2 pts.		
BOOKINGS	705	179	22	268	153	0	83		
BOOKINGS	-50.9%	-49.1%	-87.5%	-40.2%	-12.8%		34.6%		
ROOMNIGHTS	1.5 K	367	44	628	348	0	158		
KOOMMINIGHTS	-55.5%	-59.3%	-86.8%	-44.6%	-13.3%		5.3%		
REVENUE	\$243.4 K	\$56.8 K	\$11.3 K	\$98.7 K	\$51.7 K	\$0.00	\$24.9 K		
KEVENUE	-59.4%	-65.0%	-76.4%	-48.6%	-23.4%		-9.3%		
CON%	0.82%	0.80%	1.44%	0.67%	1.23%	0.00%	0.83%		
CON%	-0.3 pts.	-0.2 pts.	+0.5 pts.	-0.5 pts.	-0.9 pts.		-0.1 pts.		
DDV	0.10	0.11	2.21	0.10	0.10	0.00	0.06		
ВРК	-51.6%	-41.9%	156.2%	-36.5%	-59.3%		-55.1%		
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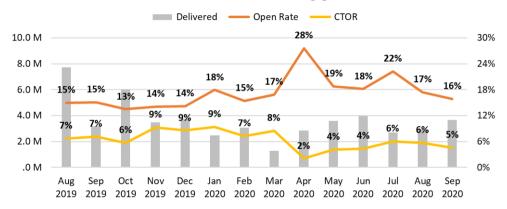
Performance Summary: Middle East

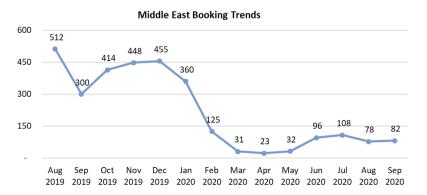
- Email engagement was stable MoM and YoY
- Solos led to a slight increase in bookings; up 5% MoM

Middle East	Sept 2020	vs. ME Avg.
Delivered	3.7 M	+11.0%
Open Rate	15.8%	-1.3 pts.
CTOR	4.6%	-1.5 pts.
Unsub. Rate	0.18%	-0.04 pts.
Bookings	82	-60.2%
Revenue	\$33.5 K	-72.9%
ВРК	0.02	-64.4%

Average = rolling 12-months
Financial data source: Omniture 7-day cookie
BPK = Bookings per Thousand Delivered Emails

Middle East: 12-Month Email Engagement Trends





Executive Dashboard:

Sept 2020 Email Categories: MIDDLE EAST

- Solos and MAU drove bookings
- Low deliverability for LPM emails; deep dive needed to understand lows and to make recommendations

Note: Data includes emails that were distributed from Marriott headquarters; it does not include locally managed campaigns

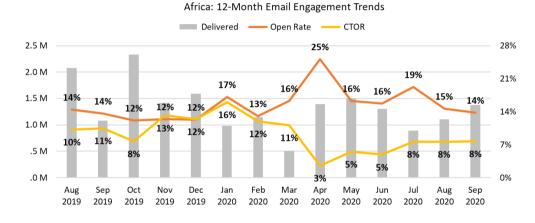
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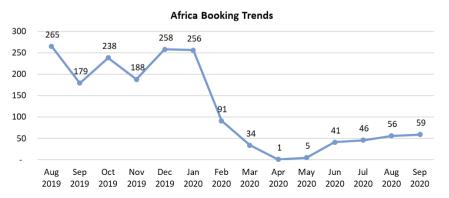
					MIDD	LE EAST				
		Grand Total	MAU	LPM	Solo	Promotions	Cobrand Acquisition Mastercard	Cobrand Other	METT & Brand BPP	Traveler
	SENT	3.7 M	864.4 K	14.2 K	1.4 M	799.5 K	326.8 K	1.0 K	162.0 K	107.3 K
	JENT	10.1%	-8.1%	-84.0%	21.4%	135.7%	447.8%	-98.6%	-36.4%	-20.7%
	DELIVERED	3.6 M	859.1 K	11.1 K	1.4 M	790.4 K	323.4 K	1.0 K	153.3 K	107.0 K
	DELIVERED	11.0%	-7.5%	-85.7%	22.5%	138.0%	452.5%	-98.6%	-38.5%	-19.7%
	DELIVERY%	98.8%	99.4%	78.2%	99.0%	98.9%	99.0%	99.0%	94.6%	99.7%
	DELIVER 170	+0.8 pts.	+0.7 pts.	-8.9 pts.	+0.9 pts.	+0.9 pts.	+0.8 pts.	+1.2 pts.	-3.3 pts.	+1.3 pts.
	OPEN	572.2 K	131.8 K	2.5 K	197.2 K	117.4 K	42.0 K	399	26.1 K	54.7 K
	OI LIV	2.3%	-4.0%	-86.1%	-5.2%	178.2%	439.0%	-95.5%	-42.2%	24.2%
	ODEN9/	15.8%	15.3%	22.5%	14.3%	14.9%	13.0%	38.6%	17.0%	51.2%
	OPEN%	-1.3 pts.	+0.6 pts.	-0.7 pts.	-4.2 pts.	+2.1 pts.	-0.3 pts.	+26.7 pts.	-1.1 pts.	+18.1 pts.
5	CLICK	26.1 K	8.6 K	761	10.2 K	3.7 K	1.0 K	54	699	1.1 K
	CLICK	-22.5%	-30.8%	-67.9%	4.8%	82.0%	259.8%	-86.4%	-61.4%	-8.4%
	CTR	0.72%	1.00%	6.86%	0.74%	0.47%	0.32%	5.22%	0.46%	1.05%
		-0.3 pts.	-0.3 pts.	+3.8 pts.	-0.1 pts.	-0.1 pts.	-0.2 pts.	+4.7 pts.	-0.3 pts.	+0.1 pts.
	CTOR	4.6%	6.5%	30.5%	5.2%	3.2%	2.4%	13.5%	2.7%	2.1%
	CIOK	-1.5 pts.	-2.5 pts.	+17.3 pts.	+0.5 pts.	-1.7 pts.	-1.2 pts.	+9.0 pts.	-1.3 pts.	-0.7 pts.
	UNSUB	6.4 K	1.5 K	46	2.5 K	1.5 K	519	1	94	336
	ONSOB	-7.1%	-16.1%	-89.8%	-9.9%	138.4%	376.5%	-99.3%	-49.3%	-18.3%
	UNSUB%	0.16%	0.17%	0.36%	0.18%	0.19%	0.15%	0.05%	0.06%	0.31%
	O1430B/6	-0.0 pts.	-0.0 pts.	-0.2 pts.	-0.1 pts.	+0.0 pts.	-0.0 pts.	-0.1 pts.	-0.0 pts.	-0.0 pts.
	BOOKINGS	82	30	1	35	13	0	1	2	0
	BOOKINGS	-60.2%	-50.1%	-92.9%	-32.3%	-47.8%		-69.2%	-84.5%	
	ROOMNIGHTS	200	72	1	86	29	0	1	11	0
	KOOWINIGHTS	-69.8%	-64.2%	-97.6%	-48.1%	-60.5%		-91.7%	-74.2%	
	REVENUE	\$33.5 K	\$16.5 K	\$.4 K	\$12.6 K	\$2.6 K	\$0.00	\$89.00	\$1.4 K	\$0.00
	KEVENUE	-72.9%	-59.3%	-93.9%	-54.0%	-77.9%		-96.1%	-85.6%	
	CON%	0.31%	0.35%	0.13%	0.34%	0.35%	0.00%	1.85%	0.29%	0.00%
	CON/	-0.3 pts.	-0.1 pts.	-0.5 pts.	-0.2 pts.	-0.9 pts.		+1.0 pts.	-0.4 pts.	
j	PDV	0.02	0.03	0.09	0.03	0.02	0.00	0.97	0.01	0.00
	ВРК	-64.1%	-46.1%	-50.8%	-44.7%	-78.1%		2113.5%	-74.8%	

Performance Summary: Africa

- Email engagement returned to seasonal levels at 14% open rate; CTOR remained steady MoM
- Solos led to a slight increase in bookings; up 5% MoM

Africa	Sept 2020	vs. AF Avg.
Delivered	1.4 M	+8.1%
Open Rate	13.8%	-1.5 pts.
CTOR	7.7%	-0.7 pts.
Unsub. Rate	0.14%	-0.06 pts.
Bookings	59	-49.2%
Revenue	\$23.7 K	-54.9%
ВРК	0.04	-53.1%





Executive Dashboard:

Sept 2020 Email Categories: AFRICA

- Solos continue to drive bookings and conversion
- Low deliverability for LPM emails; deep dive needed to understand lows and to make recommendations
- Traveler continues to drive high open rates each month
 - Consider including more geo-targeted content to lift click rates

Note: Data includes emails that were distributed from Marriott headquarters; it does not include locally managed campaigns

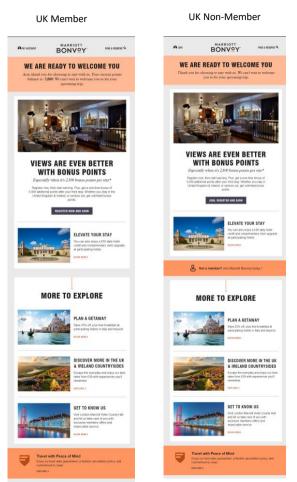
			ı	AFRICA				
	Total	MAU	LPM	Solo	Promotions	Cobrand Other (ECM)	METT	Traveler
SENT	1.4 M	368.5 K	6.6 K	461.6 K	351.4 K	150	174.0 K	39.4 K
JEIVI	7.0%	-9.8%	-84.4%	-1.0%	126.2%	-82.2%	235.2%	-28.0%
DELIVERED	1.4 M	363.4 K	5.4 K	452.5 K	343.3 K	150	168.7 K	39.1 K
DELIVERED	8.1%	-9.5%	-85.5%	0.4%	129.0%	-82.0%	234.8%	-26.8%
DELIVERY%	97.9%	98.6%	81.8%	98.0%	97.7%	100.0%	96.9%	99.4%
DELIVER 170	+1.0 pts.	+0.4 pts.	-6.1 pts.	+1.4 pts.	+1.2 pts.	+1.2 pts.	-0.1 pts.	+1.5 pts.
OPEN	189.1 K	48.7 K	1.1 K	55.8 K	42.3 K	31	22.6 K	18.6 K
OI LIV	-2.7%	-3.6%	-87.3%	-25.9%	153.7%	-79.6%	218.0%	17.4%
OPEN%	13.8%	13.4%	19.9%	12.3%	12.3%	20.7%	13.4%	47.4%
OI EIV/0	-1.5 pts.	+0.8 pts.	-2.8 pts.	-4.4 pts.	+1.2 pts.	+2.4 pts.	-0.7 pts.	+17.9 pts.
CLICK	14.5 K	4.7 K	594	4.9 K	2.2 K	2	1.6 K	640
CLICK	-11.2%	-25.3%	-69.3%	10.4%	97.1%	-84.0%	414.7%	6.4%
CTR	1.06%	1.28%	11.06%	1.07%	0.65%	1.33%	0.93%	1.64%
CII	-0.2 pts.	-0.3 pts.	+5.8 pts.	+0.1 pts.	-0.1 pts.	-0.2 pts.	+0.3 pts.	+0.5 pts.
CTOR	7.7%	9.6%	55.5%	8.7%	5.2%	6.5%	7.0%	3.4%
CIOK	-0.7 pts.	-2.8 pts.	+32.5 pts.	+2.9 pts.	-1.5 pts.	-1.8 pts.	+2.7 pts.	-0.4 pts.
UNSUB	2.0 K	582	10	704	583	0	0	84
ONSOB	-24.1%	-18.1%	-94.3%	-33.3%	122.7%			-39.5%
UNSUB%	0.14%	0.16%	0.19%	0.16%	0.17%	0.00%	0.00%	0.21%
ON30B/6	-0.1 pts.	-0.0 pts.	-0.3 pts.	-0.1 pts.	-0.0 pts.			-0.0 pts.
BOOKINGS	59	13	0	27	11	0	6	2
DOOKII4G5	-49.2%	-63.9%		-12.2%	-14.3%		33.3%	242.9%
ROOMNIGHTS	213	87	0	51	34	0	37	4
ROOMINIGITIS	-43.6%	-25.1%		-51.2%	-19.8%		110.4%	300.0%
REVENUE	\$23.7 K	\$6.9 K	\$0.00	\$4.3 K	\$7.3 K	\$0.00	\$5.0 K	\$382
KEVENOE	-54.9%	-56.9%		-70.9%	9.4%		62.3%	261.0%
CON%	0.41%	0.28%	0.00%	0.56%	0.50%	0.00%	0.38%	0.31%
COIV/0	-0.3 pts.	-0.3 pts.		-0.1 pts.	-0.6 pts.		-1.1 pts.	+0.2 pts.
ВРК	0.04	0.04	0.00	0.06	0.03	0.00	0.04	0.05
Driv	-53.0%	-60.1%		-12.6%	-62.6%		-60.2%	368.5%

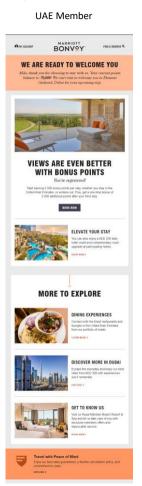


Regional Offer Solo



Solo Email Creative: 15 September 2020







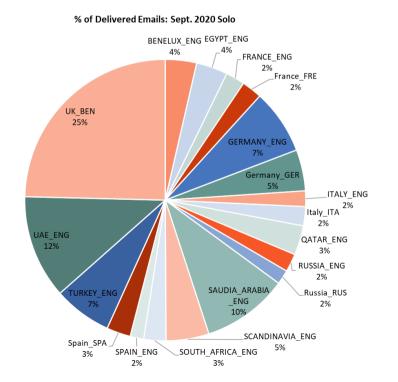
UAF Non-Member



15 September 2020 Solo

	Delivered	Open Rate	CTR	CTOR	Unsub Rate	Bookings	Revenue	Enrollments
Sept Email Total	2.3 M	17.1%	0.94%	5.5%	0.26%	199	\$72.6 K	18
vs. August Generic	+249%	-5.4%	-2.1%	-8.0%	+0.08%	-30.4%	-42.1%	+1700%

- Expanding targeting to all residents increased reach, but not email engagement MoM
- Bookings up for MEA only
 - Possible impact from 11 Sept Global Promo solo
 - Space deployments farther apart or include promo as secondary content



Markets	Open Rate	CTOR	Bookings
BENELUX_ENG	21.1%	4.9%	7
EGYPT_ENG	12.6%	6.0%	1
FRANCE_ENG	16.2%	3.7%	1
France_FRE	18.9%	4.8%	5
GERMANY_ENG	19.6%	5.1%	17
Germany_GER	25.8%	9.1%	61
ITALY_ENG	16.8%	4.8%	3
Italy_ITA	18.3%	5.9%	2
QATAR_ENG	15.0%	4.2%	3
RUSSIA_ENG	13.8%	4.7%	4
Russia_RUS	18.2%	11.4%	9
SAUDIA_ARABIA_ENG	13.8%	3.2%	8
SCANDINAVIA_ENG	17.5%	4.0%	7
SOUTH_AFRICA_ENG	13.3%	14.2%	11
SPAIN_ENG	16.0%	4.7%	2
Spain_SPA	18.8%	6.7%	1
TURKEY_ENG	15.1%	3.8%	2
UAE_ENG	12.4%	5.6%	5
UK_BEN	19.3%	5.5%	50

Engagement Rates Down MoM From Sending More; Bookings Up For Some

Sending more did not result in more opens and clicks

Open & click rates were down MoM for all and unsub. rates increased

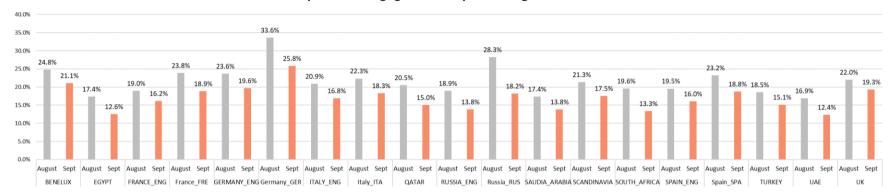
But, sending more DID result in more bookings for MEA and select markets in Europe

Deployments Delive		Open Rate	CTR	CTOR	Unsub Rate	Bookings	Revenue
September 2020 Solo	nber 2020 Solo 2.3 M 17.1		0.94%	5.5%	0.26%	199	\$ 72,598
Africa	140.5 K	12.9%	1.23%	9.5%	0.18%	12	\$ 1,875
Europe	1.5 M	19.1%	1.08%	5.7%	0.30%	169	\$ 65,222
Middle East	668.7 K	13.6%	0.58%	4.3%	0.20%	18	\$ 5,501
Sept vs. August Generic	+249%	-5.4%	-2.1%	-8.0%	+0.08%	-30%	-42%
Africa	+684%	-5.3%	-2.5%	-11.1%	+0.06%	+500%	+2808%
Europe	Europe +194%		-2.3%	-8.3%	+0.11%	-40%	-48%
Middle East	+398%	-4.1%	-1.2%	-5.6%	+0.05%	+350%	+823%

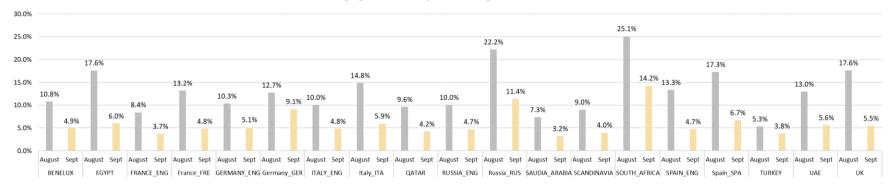


MoM Engagement Declines For All Markets

Open Rate Engagement: Sept. Vs. Aug. Generic 2020



CTOR Engagement: Sept. Vs. Aug. Generic 2020



9 Markets Saw Increase in Bookings MoM

Several markets were able to engage residents and generate more bookings All other markets were down; UK was down, but still drove 25% of Sept solo bookings



Note: Sept. Solo compared to Aug. Generic Solo

Optimization Needed For Basics & Non-Members

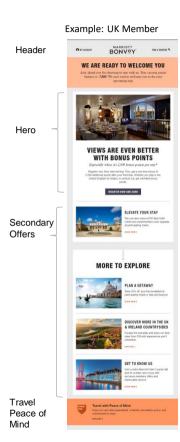
- Non-members had a high open rate from offer-driven subject line, but low clicks & bookings show need for testing/optimization (e.g. offers, enrollment messaging, hero CTAs)
- Recommend subject line optimization for Basics to lift open rates; stronger reason to open for previous non-openers

Member Levels	Delivered	Open Rate	CTR	CTOR	Unsub Rate	Bookings	Revenue	ВРК
NON-MEMBER	163.7 K	21.8%	0.64%	2.9%	0.63%	5	\$ 1,656	0.03
BASIC	1.9 M	15.8%	0.71%	4.5%	0.25%	93	\$ 34,672	0.05
SILVER	75.7 K	21.0%	2.59%	12.3%	0.10%	28	\$ 7,976	0.37
GOLD	76.2 K	26.2%	3.26%	12.5%	0.09%	30	\$ 13,354	0.39
PLATINUM	16.4 K	35.7%	6.50%	18.2%	0.01%	13	\$ 4,354	0.79
TITANIUM	15.6 K	37.1%	6.80%	18.3%	0.01%	21	\$ 5,899	1.35
AMBASSADOR	3.7 K	36.2%	6.16%	17.0%	0.05%	9	\$ 4,687	2.45
TOTAL	2.3 M	17.1%	0.94%	5.5%	0.26%	199	\$ 72,598	0.09



Heat Map: Member Version (Markets Combined)

Footer



Email Sections (9/ of Clicks)	All Markets
Email Sections (% of Clicks)	All Warkets
Header	14.8%
Hero: Global Promo	32.7%
Secondary Offers (In order)	28.9%
 Elevate Your Stay: Luxury O Travel More For Less: Gene Dine Somewhere New (Spa Dining Experiences Discover More + Destinatio Plan a getaway: Generic Of Doha Food Fest (Qatar only Get To Know Us (Hotel Feat 	ric Offer vin only) n/Rate fer v)
Travel With Peace of Mind	1.0%

22.6%

- 32.7% of clicks on Global Promo hero; overall engagement was below hero range (35-60%)
 - Impact from 11 Sept Global Promo email
 - Test CTAs in future mailings to lift clicks
- Bookings were mostly from the header and hero; 43% and 35% of clicks respectively
- Secondary offers engaged almost as much as hero did at 28.9% of clicks; interest was mixed, as placement didn't seem to matter
- Keep peace of mind content fresh by focusing on a different benefit each month
 - Highlight clean practices one month and flexible cancellation the next



Top Performing Secondary Content Across Most Markets (Members)

What do they have in common?

- Personalized destination
- Actual property name
- Local rate



DISCOVER MORE IN DUBAI

Escape the everyday and enjoy our best rates from AED 300 with experiences you'll remember.

EXPLORE >



GET TO KNOW US

Visit Le Royal Méridien Beach Resort & Spa and let us take care of you with exclusive members offers and impeccable service.

BOOK NOW >



TRAVEL MORE FOR LESS

Enjoy 25% off our standard rates, plus free breakfast at participating hotels in the United Arab Emirates and more.

BOOK NOW >



Heat Map: Member Version by Market

France: 2nd highest clicks on Lux offer Highest clicks on hotel feature Germany:
Promo was most engaging
Hero clicks were above avg.

Example: UK Member





Email Sections (% of Clicks)	BENELUX_ENG	EGYPT_ENG	FRANCE_ENG	FRANCE_FRE	GERMANY_ENG	GERMANY_GER
Header	14.3%	19.7%	17.2%	19.0%	13.5%	11.7%
Hero: Global Promo	29.1%	29.2%	27.9%	18.6%	32.5%	44.3%
Secondary Offers (In order)						
Elevate Your Stay: Luxury Offer			4.0%	11.0%	3.8%	4.9%
Travel More For Less: Generic Offer	10.2%	7.7%	5.1%		4.3%	5.7%
Dining Experiences		5.9%				
Plan a getaway: Generic Offer	3.6%		8.3%	8.8%	2.3%	4.6%
Discover More + Destination/Rate	3.8%	7.8%	4.9%	9.8%	5.7%	9.5%
Get To Know Us (Hotel Feature)	6.7%	4.4%	3.6%	11.9%	5.8%	6.0%
Travel With Peace of Mind	0.9%	0.9%	0.5%	0.0%	0.9%	1.1%
Footer	31.4%	24.4%	28.3%	20.8%	31.1%	12.0%



Heat Map: Member Version by Market

Italy:
Geo-targeted destination + rate was
most engaging of secondary offers

Russia: Lux offer was most engaging of secondary offers; highest % of clicks

Example: UK Member



Email Sections (% of Clicks)	ITALY_ENG	ITALY_ITA	QATAR_ENG	RUSSIA_ENG	RUSSIA_RUS	SAUDIA_ARABIA_ENG
Header	18.3%	16.8%	17.3%	21.0%	17.2%	18.9%
Hero: Global Promo	32.0%	30.6%	30.0%	26.3%	32.8%	26.0%
Secondary Offers (In order)						
Elevate Your Stay: Luxury Offer	3.1%	9.8%	3.2%	1.3%	17.7%	2.9%
Travel More For Less: Generic Offer	5.4%		7.4%	8.8%		9.1%
Dining Experiences				3.9%	6.0%	5.9%
Discover More + Destination/Rate	11.2%	12.7%				
Plan a getaway: Generic Offer			3.7%			
Discover More + Destination/Rate				6.0%	9.3%	
Doha Food Fest (Qatar only)			9.2%			
Get To Know Us (Hotel Feature)	5.4%	7.3%	4.1%	4.3%	5.1%	5.0%
Travel With Peace of Mind	1.7%	1.1%	1.0%	1.3%	1.1%	1.0%
Footer	23.0%	21.7%	24.1%	27.2%	10.9%	31.3%



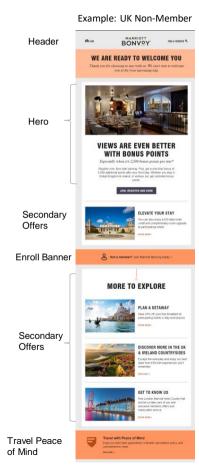
Heat Map: Member Version by Market

South Africa: Highest clicks on Discover More Secondary offers pulled hero clicks Spain: Less interest in F&B – low clicks on Lux offer and other dining content

Email Sections (% of Clicks)	SCANDINAVIA_ENG	SOUTH_AFRICA_ENG	SPAIN_ENG	SPAIN_SPA	TURKEY_ENG	UAE_ENG	UK_BEN
Header	13.5%	15.6%	14.6%	17.5%	15.6%	15.3%	13.0%
Hero: Global Promo	34.5%	23.3%	25.2%	30.2%	33.2%	28.9%	36.3%
Secondary Offers (In order)							
Elevate Your Stay: Luxury Offer			1.6%	2.8%	1.4%	4.5%	5.1%
Travel More For Less: Generic Offer	6.7%	10.6%	7.0%	11.1%	8.4%	7.3%	5.4%
Dine Somewhere New (Spain only)			4.6%	6.3%			
Dining Experiences					3.6%	6.1%	
Discover More + Destination/Rate		19.9%					
Plan a getaway: Generic Offer	5.0%						4.4%
Discover More + Destination/Rate			3.2%	5.9%	3.6%	5.5%	10.9%
Get To Know Us (Hotel Feature)		13.4%	6.0%	10.7%	4.2%	3.9%	5.3%
Travel With Peace of Mind	6.8%	1.2%	0.6%	1.0%	1.2%	1.0%	0.9%
Footer	1.4%	16.1%	37.2%	14.5%	28.8%	27.6%	18.6%



Heat Map: Non-Member Version (Markets Combined)



Email Sections (% of Clicks)	All Markets
Header	9.1%
Hero: Global Promo	19.3%
Not a Member? Stretchy Band	1.9%
Secondary Offers (In order)	18.1%

- Elevate Your Stay: Luxury Offer
- Discover More + Destination/Rate
- Plan a Getaway: Generic Offer
- Dining Experiences
- Doha Food Fest (Qatar only)
- Get To Know Us (Hotel Feature)

Travel with Peace of Mind	1.1%
Footer	50.6%

- Hero featured Global Promo offer and did not engage (range is 24-40% of clicks)
 - Consider testing different ways to position member only offers to lift clicks
 - Highlight the benefit of membership, ways to use points earned, and ease of enrolling
- Secondary had just as many clicks as hero; most clicked on the generic offer and Discover More destination content
- High footer clicks shows opportunity to improve content relevancy & positioning



Top Performing Secondary Content Across Most Markets (Non-Members)

What do they have in common?

- Personalized destination
- Local rate
- % Discount offer + free breakfast



DISCOVER MORE IN DUBAI

Escape the everyday and enjoy our best rates from AED 300 with experiences you'll remember.

EXPLORE >



PLAN A GETAWAY

Save 25% off, plus free breakfast at participating hotels in Italy and beyond.

BOOK NOW >



Heat Map: Non-Member Version by Market

Egypt: Highest clicks on Hero/GloPro offer 2nd highest clicks on Getaway offer





Email Sections (% of Clicks)	BENELUX_ENG	EGYPT_ENG	FRANCE_ENG	FRANCE_FRE	GERMANY_ENG	GERMANY_GER
Header	8.7%	10.9%	15.0%	9.4%	5.8%	15.1%
Hero: Global Promo	13.0%	36.0%	10.0%	13.2%	19.0%	15.1%
Not a Member? Stretchy Band	0.0%	2.8%	5.0%	3.8%	1.2%	4.3%
Secondary Offers (In order)						
Elevate Your Stay: Luxury Offer				5.7%	0.6%	1.1%
Plan a Getaway: Generic Offer	18.8%	4.3%	15.0%	1.9%	2.1%	12.9%
Dining Experiences		2.8%				
Discover More + Destination/Rate	5.8%	6.2%		3.8%	3.7%	7.5%
Get To Know Us (Hotel Feature)	7.2%	1.9%	5.0%	7.5%	2.4%	3.2%
Travel with Peace of Mind	1.4%	1.4%		1.9%	0.6%	
Footer	44.9%	33.6%	50.0%	52.8%	64.5%	40.9%



Heat Map: Non-Member Version by Market

Example: UK Non-Member



Email Sections (% of Clicks)	ITALY_ENG	ITALY_ITA	QATAR_ENG	RUSSIA_ENG	RUSSIA_RUS	SAUDIA_ARABIA_ENG
Header	7.1%	8.9%	9.6%	7.7%	11.4%	20.8%
Hero: Global Promo	7.1%	8.9%	22.4%	23.1%	11.4%	24.0%
Not a Member? Stretchy Band	0.0%	1.3%	3.2%	0.0%	0.8%	3.2%
Secondary Offers (In order)						
Elevate Your Stay: Luxury Offer		5.1%	1.6%		12.2%	2.4%
Discover More + Destination/Rate	14.3%	6.3%				
Plan a getaway: Generic Offer			4.8%	3.8%		9.6%
Dining Experiences					6.5%	7.2%
Discover More + Destination/Rate					6.5%	
Doha Food Fest (Qatar only)			4.8%			
Get To Know Us (Hotel Feature)		2.5%	2.4%	3.8%	2.4%	4.0%
Travel with Peace of Mind	7.1%	1.3%	3.2%		1.6%	0.8%
Footer	64.3%	65.8%	48.0%	61.5%	47.2%	28.0%

Look for opportunities to improve non-member message in these markets; high footer clicks



Heat Map: Non-Member Version by Market

Secondary offers drove similar or more engagement than hero for most markets

Email Sections (% of Clicks)	SCANDINAVIA_ENG	SOUTH_AFRICA_ENG	SPAIN_ENG	SPAIN_SPA	TURKEY_ENG	UAE_ENG	UK_BEN
Header	3.4%	0.0%	0.0%	6.9%	13.4%	7.0%	6.3%
Hero: Global Promo	7.6%	6.7%	12.5%	24.1%	18.8%	25.0%	15.1%
Not a Member? Stretchy Band	0.8%	0.0%	0.0%	0.0%	1.0%	2.3%	1.9%
Secondary Offers (In order)							
Elevate Your Stay: Luxury Offer					0.3%	3.1%	0.9%
Discover More + Destination/Rate		13.3%					
Plan a getaway: Generic Offer	9.2%	20.0%		10.3%	4.5%	5.7%	7.9%
Dining Experiences					1.3%	3.4%	
Discover More + Destination/Rate			12.5%		2.2%	4.4%	12.1%
Get To Know Us (Hotel Feature)	2.5%	6.7%		10.3%	3.2%	3.4%	4.4%
Travel with Peace of Mind	0.8%	0.0%	0.0%	0.0%	1.3%	0.5%	1.2%
Footer	75.6%	53.3%	75.0%	48.3%	54.1%	45.1%	50.3%

Look for opportunities to improve non-member message in these markets; high footer clicks



Future Testing & Optimization Opportunities

2020 Opportunities

Subject Line Testing (Nov.)

- Test = iterative approach each month
- Goal = Increase open rates

Hero CTA Copy (Dec.)

- Test = alternatives to 'Book Now'
- Goal = Increase clicks, bookings

Initial Test Audience:
UK and UAE residents, with an
English language preference

Future Opportunities

Resend Emails

- Test = SL urgency to non-clickers; Include non-openers
- Goal = Increase Open Rates

Hero CTA Placement

- Test = Higher placement in Hero
- Goal = Capture first click faster

Non-Member Enrollment Message

- Test = Elevate message: tout member benefits & easy enrolling
- Goal = Increase clicks, enrollments

For Redemption Messages, Show Point Balance

- Test = Include current point balance to encourage usage
- Goal = Increase clicks, redemptions





Subject Line Test Results: 15 Sept Solo

- Open rates were very close for the tested subject lines in most versions; results were not statistically significant
- Consider retesting with other offer-driven approaches, like including more than one offer in the subject line:

"For You: Earn Unlimited Points | 25% off + Free Breakfast"

Version	Subject Line	Open Rate Lift
ENG	Earn Unlimited Bonus Points for Free Nights Earn 2,500 Bonus Points per Stay	Winner +0.30 pts.
BEN	Earn Unlimited Bonus Points for Free Nights Earn 2,500 Bonus Points per Stay	Winner +0.26 pts.
FRE	Gagnez un nombre illimité de points bonus pour profiter de nuits gratuites Gagnez 2 500 points bonus par séjour	Winner +0.76 pts.
ITA	Accumulate punti bonus illimitati per notti gratuite Ottenete 2.500 punti bonus per soggiorno	Winner +0.80 pts.
GER	Sichern Sie sich 2.500 Bonuspunkte pro Aufenthalt Sichern Sie sich unbegrenzte Bonuspunkte für kostenlose Nächte	Winner -1.47 pts.
SPA	Obtenga puntos adicionales ilimitados para conseguir noches gratis Consiga 2.500 puntos adicionales por estancia	Winner +0.48 pts.
RUS	Заработайте неограниченное количество бонусов и оплатите ими отель Заработайте 2500 баллов за каждое пребывание в отеле	Winner +1.39 pts.

The 2nd subject line had a higher open rate after a couple of weeks





ACTIONABLE INSIGHTS

- METT open rates in line with Solos, but low click rates show opportunity to improve content; additional data needed to understand engagement changes
- Low deliverability for LPM emails in MEA; deep dive needed to understand lows and to make recommendations for improving delivery for impacted campaigns
- Keep broad solo targeting for MEA to drive additional bookings; target active emailers/stayers in Europe to maintain KPI levels
- Consider testing different ways to position member only offers to non-member that will lift opens and clicks
 - Highlight the benefit of membership, ways to use points earned, and ease of enrolling
 - Test different offers and hero CTAs



ACTIONABLE INSIGHTS

- Recommend subject line optimization for Basics to lift open rates; provide a stronger reason to open for previous non-openers that will make message stand out in the inbox
- Consider testing Solo hero CTAs in future mailings to lift clicks; leverage previous Bonvoy learnings
- Keep peace of mind content fresh by focusing on a different benefit each month; highlight clean practices one
 month and flexible cancellation the next
- Consider retesting with other offer-driven approaches, like including more than one offer in the subject line: "For You: Earn Unlimited Points | 25% off + Free Breakfast"



Next Steps

- 1. Outline Nov Solo subject line options for test & roll
- 2. Prepare for Dec hero CTA test opportunity
- 3. Investigate enrollment tracking codes; determine methodology



Thank You!



Appendix:

Bonvoy CTA Test Learnings



AUGUST 2019 ENDLESS EARNING, LAST CHANCE AUGUST REMINDER – *POINTS EARNED*: WYLEI SMARTCONTENT





Now until 16 September 2019, keep earning 1,500 bonus points on steys* of two nights or more — with no earning limits. Then redeem for free nights, unforgettable experiences and so much more.

BOOK NOW

Overall Results:



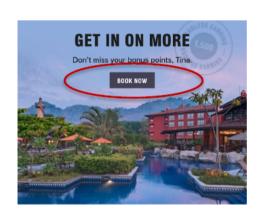
Total **Total Opens Unique Clicks** CTOR % Lift **Unique Opens** SS Clicks 16,048 1,090 16.047 1,061 6.61% Control Optimized 144,230 9,948 144,156 9,917 6.88% 4.05% 84%

CTA Options

- Keep Earning More
- · Get More Bonus Points
- Farn Even More
- Book Now
- 4.05% Lift with no Statistical Significance
- "Get More Bonus Points" was heavily favored
- "Book Now" was extremely underwhelming
- Results were consistent across all Member levels

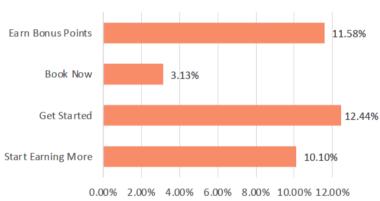


AUGUST 2019 ENDLESS EARNING, LAST CHANCE AUGUST REMINDER – *POINTS NOT EARNED*: WYLEI SMARTCONTENT



With Endless Earning, earn 1,500 bonus points on stays* of two nights or more, now until 16 September 2019. Then use your points to redeem

Overall Results:



	Total Opens	Total Clicks	Unique Opens	Unique Clicks	CTOR %	Lift	SS
Control	19.336	1,868	19,362	1,784	9.21		
Optimized	176,100	17,808	175,455	17,599	10.03%	8.86%	99%

CTA Options

- · Earn Bonus Points
- Book Now
- Get Started
- Start Earning More
- 8.86% Lift with Statistical Significance
- "Get Started" was favored most, with "Earn Bonus Points" a close second
- Results were consistent across all Member levels

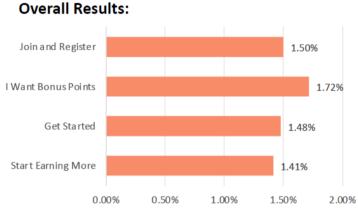


AUGUST 2019 ENDLESS EARNING, LAST CHANCE AUGUST REMINDER – NON-MEMBERS: WYLEI SMARTCONTENT



Join Marriott Bonvoy and register for Endless Earning by September 2. You'll earn 1,500 bonus points on stays' of two nights or more through September 18, 2019 — with no earning

JOIN AND REGISTER >



Total **Total Opens Unique Opens Unique Clicks** CTOR % Lift SS Clicks 81.115 1,335 81,106 1,293 1.59% Control Optimized 724.470 11.867 723.574 11,777 1.63% 2.10% 65%

CTA Options

- Join and Register
- · I Want Bonus Points
- Get Started
- Start Earning More
- 2.1% Lift with no Statistical Significance
- "I Want Bonus Points" was favored the most

