

# Time Machine and File Sharing Upgrade

## July Pivot Release

### What changed and why?

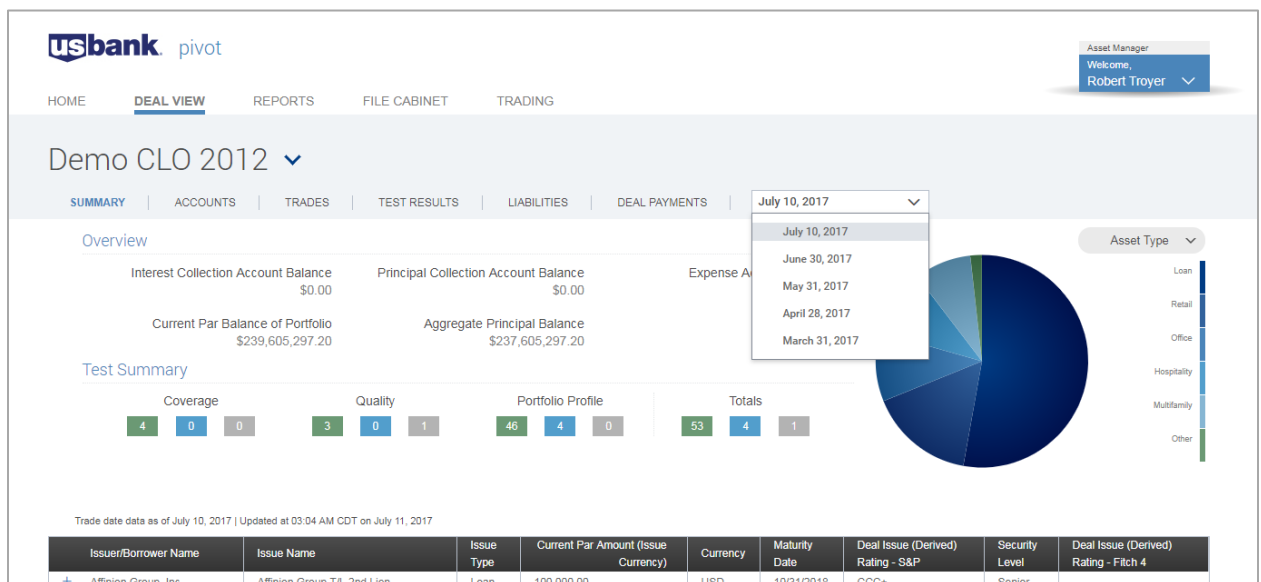
Client feedback received during demos, day-to-day interactions, and independent third party research suggested to:

- (1) Share report cutoff data and test results in Deal View to expedite the month-end report tie-out process.
- (2) Allow users to download all files from the current day, week, or month in one click from the Posted Files section on the Home page.
- (3) Simplify the search and filter capabilities in the File Cabinet.

### New Time Machine highlights:

- (1) Current Report Cutoff: Toggle to your current report's cutoff date in three seconds or less to reference asset, account and test result details.
- (2) Historical Cutoff Dates: Navigate to historical deal data stored for every cutoff date.
- (3) Export: Excel icon in the Toolkit pinned to the bottom of your browser allows you to export any data you are viewing on your screen for additional analysis.

### Time Machine in Deal View:



## File Sharing highlights:

- (1) Posted Files: Quick filter added to allow you to view files posted today, this week or this month, along with the ability to download all in one click.
- (2) File Cabinet: New filters for date, type and recent searches give you more flexibility when trying to find the right document or report. "Recent Search" feature saves queries from your sessions to reduce manual searches.

## New File Cabinet header:

| Name   | Deal                                  | As of Date | Uploaded           | Uploaded By      |
|--|---------------------------------------|------------|--------------------|------------------|
| Orange Falls CLO II Governing 05.27.2016         | Orange Falls                          | 5/27/16    | 7/11/2017 14:04:41 | Highwater Bridge |
| Orwell Water Funding III Governing 05.29.2016    | Orwell Water                          | 5/29/16    | 7/11/2017 08:33:16 | Guiding Growth   |
| Fairport Harbor River CLO I Governing 05.28.2016 | Fairport Harbor River CLO I Indenture | 5/28/16    | 7/11/2017 08:23:43 | U.S. Bank        |

## Next steps:

- (1) Log in and check out the new features at:  
<https://pivot.usbank.com/wmss/web/gcts/home>
- (2) Reach out to your daily contact at U.S. Bank for more information on how Pivot can help.

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|  |                  |                |                     |
|--|------------------|----------------|---------------------|
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