

# Global Corporate Trust Services



## Financial strength. Local expertise. Global reach.

Working with thousands of businesses, government entities and financial institutions who value a partnership with a strong financial services organisation, U.S. Bank is the trust and agency provider of choice for all your global financing transactions. U.S. Bank offers the expertise of a well-established European team with the scale and infrastructure of one of the industry's largest and most respected providers, U.S. Bank Global Corporate Trust Services.

### U.S. Bank Highlights

- Headquarters: Minneapolis, MN
- 5<sup>th</sup> largest commercial bank in U.S.
- \$355 billion in assets
- 17.6 million customers
- 11.0% Tier 1 capital ratio

As of March, 2013

### Global Corporate Trust Services Highlights

- \$2.9 trillion in assets under administration
- 123,657 issuances
- 8.7 million collateral files
- 452,334 bondholders

Founded in 1863, U.S. Bank is recognised for its strong financial performance, prudent risk management, capital generation and service quality, providing a diverse range of financial services to more than 17.6 million customers.

## The European Team's Corporate Trust History

2000 - 2007

Team established in 2000 as ABN AMRO Trustees Ltd. (part of LaSalle Bank, N.A.), expanding corporate trust business globally

2007 - 2010

Corporate trust division joins Bank of America in 2007 as a result of Bank of America's acquisition of LaSalle Bank, N.A. from ABN AMRO

2010 - present

U.S. Bank acquires the securitisation trust division of Bank of America Merrill Lynch, establishing its European presence with the aim of further expansion

With the addition of the European team along with 19 other strategic corporate trust acquisitions over the past 20 years, U.S. Bank continues to demonstrate its commitment to the industry.

## U.S. Bank Global Corporate Trust Services Ratings\*

|            | Moody's | S&P  | Fitch |
|------------|---------|------|-------|
| Short-term | P-1     | A-1+ | F1+   |
| Long-term  | Aa3     | AA-  | AA-   |

## Why Choose Us

- Strong ratings
- Helpful, experienced and proactive relationship managers
- Competitive pricing schedule
- Industry-leading, fully customisable reporting
- Multi-jurisdictional capability
- In-house analytics and bespoke cash flow modelling
- Streamlined document review and onboarding process

## U.S. Bank's Core Service Offering

- |                     |                            |                          |
|---------------------|----------------------------|--------------------------|
| • Account Bank      | • Facility Agent           | • Security Agent/Trustee |
| • Calculation Agent | • Loan Closing             | • Successor Trustee      |
| • Cash Manager      | • Note Trustee             | • Transfer Agent         |
| • Collateral Agent  | • Paying Agent – RegS/144A | • Verification Agent     |
| • Conversion Agent  | • Portfolio Administrator  | • Warrant Agent          |
| • Custodian         | • Registrar                |                          |
| • Escrow Agent      |                            |                          |

## Proactive. Responsive. Committed.

Your dedicated relationship team will work with you with one simple goal in mind: to provide the quality of service, accessibility and flexibility you need to launch and administer your transaction flawlessly.

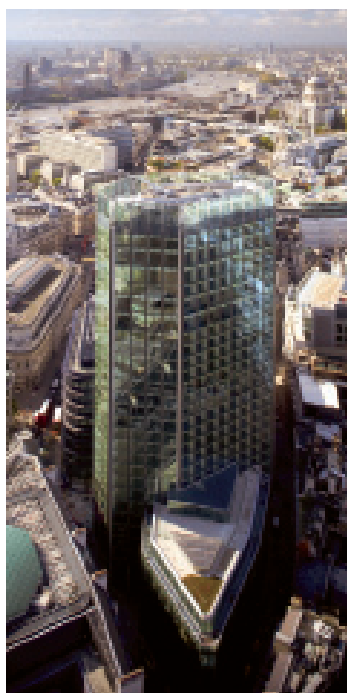
### Products Served Include:

- |                                 |                            |                        |
|---------------------------------|----------------------------|------------------------|
| • ABS                           | • Covered Bonds            | • Private Placements   |
| • CDO                           | • Equity Linked Bonds      | • Repackage Programmes |
| • CLO                           | • Escrow Accounts          | • RMBS                 |
| • CMBS                          | • High Yield Bonds         | • Secured Bonds        |
| • Corporate Bonds/<br>Eurobonds | • Loan Participation Notes | • Shelf Programmes     |
|                                 | • Loans                    | • Synthetic Structures |

Rely on an expert independent partner for your corporate trust and agency requirements. Contact us today and put our strength, service and expertise to work for you.

## European Headquarters:

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## “What others say about U.S. Bank”

“Cairn looks for global partners who demonstrate the same commitment and expertise in their field that we bring to asset management. U.S. Bank’s dedication and excellence in the Global Corporate Trustee space means we have a partner that mirrors our own values.”

– Cairn Capital Limited

“We’ve developed a relationship with U.S. Bank built on professionalism and trust. The team deals with our requests in an effective, efficient and prompt manner.”

– Leading global asset management firm

“We are pleased to be working with U.S. Bank as Bond Trustee and Principal Paying Agent. U.S. Bank were appointed based on their commitment to customer service at all levels as well as their willingness to assist DMU to make everything run smoothly. DMU sees U.S. Bank as a highly valued partner.”

– De Montfort University

[usbank.com/corporatetrust](http://usbank.com/corporatetrust)

NYSE ticker: USB

\* Based upon data for Elavon Financial Services Limited. Last ratings change: March 2013

U.S. Bank Global Corporate Trust Services is a trading name of Elavon Financial Services Limited (a U.S. Bancorp group company), registered in Ireland with the Companies Registration Office, Reg. No. 418442. The liability of the member is limited. Registered Office located at Block E, 1st Floor, Cherrywood Business Park, Loughinstown, Co. Dublin, Ireland. Authorised by the Central Bank of Ireland.

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EUKSD113013-4