

# U.S. Bank Global Corporate Trust Services

Financial strength. Market expertise. Global reach.



“The U.S. Bank team were a pleasure to work with and worked seamlessly with our operations team.”

– Global Alternative Asset Manager



## Our Key Functions

- Acting as Security Agent on behalf of the syndicate
- Loan closing and settlement at the point of origination, acquisition, or transfer with a dedicated single point of contact
- Acting as the conduit between the borrower and all syndicate participants, including communicating with all approved parties
- End-to-end loan administration, including maintaining positions and register, calculating and distributing payments, processing assignments and transfers
- Ensuring compliance with governing documents and underlying loan covenants

Over the past 12-18 months, Europe has seen an upsurge in the level of direct lending. With increased levels of regulatory capital required by banks to hold assets, there has been continued constraint in the level of credit provided. Specialist lenders and funds have moved to fill this vacuum, in particular targeting the higher yielding mezzanine and junior levels.

“We’re starting to see a variety of different clients enter the European lending market, either through funds or via small club deals” said Emma Hamley, Vice President, Business Development, Europe. “Our U.S. business has grown vastly and we are gaining ground as confidence returns to certain sectors and markets”.

U.S. Bank Global Corporate Trust Services has taken advantage of this trend by utilising their expertise in administering leveraged loans within CLOs. “Not only do we have the infrastructure in place to administer cash flows (such as CDO Suite’s latest loan administration platform), but also have vast experience holding and enforcing

## Specialist Lending Requires Specialist Services

security on the trustee side. Combining both of these skill sets puts us in a strong position to provide services in this space” said Rebecca Lewis who leads the Loan Agency Relationship Management team.

U.S. Bank Global Corporate Trust Services has built strong relationships with lenders both in Europe and in the U.S., fulfilling a variety of roles such as Facility/Security Agent, Loan Administrator and Registrar across a diverse range of loan structures.

Please contact us for more information and see how we can assist on your next transaction.

Interested in learning more about U.S. Bank Global Corporate Trust Services? Visit us online at [usbank.com/corporatetrust](http://usbank.com/corporatetrust).

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