

High Yield Focus and Capabilities



Financial strength. Local expertise. Global reach.

The high yield market is an important funding source for European corporates and being able to access the market quickly when the window of opportunity arises requires a trustee and agency partner who can mobilise their resources to meet tight deadlines.

Rely on U.S. Bank Global Corporate Trust Services to provide you with:

- Dedicated relationship management teams
- In-house Chief Counsel and legal team, with almost two decades of experience
- Pre-emptive jurisdictional analysis of trustee and security considerations
- Global capability, comprising teams based in London and New York
- Integrated Trustee and Agency services for Reg-S & 144A, multi-tranche, multi-currency offerings
- Staff with an in-depth understanding of intercreditor and indenture documentation
- Experienced team capable of dealing with amendments, restructurings and cross border enforcements

Whether you are an issuer, arranger or lawyer working on a simple or highly complex transaction, we are here to assist you. We are committed to working around tight deadlines and appreciate your need for a fast turnaround of documentation.

As members of the AFME High Yield division, we are committed to staying close to market developments and ensuring our services are enhanced accordingly.

Providing a Comprehensive Array of Services

- Account Bank
- Agent Bank
- Collateral Agent
- Escrow Agent
- Indenture Trustee
- Note Trustee
- Principal Paying Agent
- Registrar
- Security Trustee
- Transfer Agent

We are an active and engaging market participant and look forward to assisting you with any further information.

All of US Serving You

U.S. Bank Global Corporate Trust Services is one of the nation's largest providers of corporate trust services. Our clients look to us for reinsurance, trustee, agency, escrow, document custody, money market issuing and collateralised debt obligations services via our 48 domestic offices, and three international offices. We have consistently earned and maintained our customers' trust through our financial strength, breadth of experience and superior customer service. Let us put our expertise and integrity to work for you.

All of **us** serving you®

usbank.com/corporatetrust

U.S. Bank Global Corporate Trust Services Ratings*

	Moody's	S&P	Fitch
Short-term	P-1	A-1+	F1+
Long-term	Aa3	AA-	AA-

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"What others say about U.S. Bank"

For the third straight year, U.S. Bancorp has been named by Forbes magazine to their list of Most Reputable Companies

– Forbes, 2012

U.S. Bank again ranked one of the World's Safest Banks

– Global Finance, April 2012

* Based upon data for Elavon Financial Services Limited. Last ratings change: December 2012

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