

Loan Agency Services



U.S. Bank – A Trusted and Independent Global Provider of Comprehensive Loan Agency Services

U.S. Bank Global Corporate Trust Services can act as an independent agent for your loan facility. As a leading provider of Trustee, Agency, and Fiduciary services, we have experience across a diverse range of loan and bond financing structures. Our value-added service offering includes administering the following types of facilities: Syndicated New Issues, Successor Agency, Middle Market Loans, “Club” Deals, Debtor-in-Possession (DIP) and Bridge Financing, Exit Loans and other types of restructurings.

Our Key Functions

- Acting as Security Agent on behalf of the syndicate
- Loan closing and settlement at the point of origination, acquisition, or transfer with a dedicated single point of contact
- Acting as the conduit between the borrower and all syndicate participants, including communicating with all approved parties
- End-to-end loan administration, including maintaining positions and register, calculating and distributing payments, processing assignments and transfers
- Ensuring compliance with governing documents and underlying loan covenants

Expertise and Personalised Service

Clients receive the full attention of our dedicated staff based in London, Dublin, New York, Delaware, Charlotte and Chicago.

We are the provider of choice for syndicates, middle market lenders, funds, debtors, attorneys and financial advisors. We have the depth of experience to facilitate your transaction requirements, no matter how complex.

U.S. Bank’s Loan Agency Services team is committed to assisting our clients in achieving the maximum results for their business.

Industry Recognition



Highest rated Trustee for European
CMBS and Auto ABS
– 2012 client survey, SCI



Best bank in the
United States, 2011
(second consecutive year)
– Euromoney



Top 50 World’s Safest Banks, 2012
– Global Finance

Leverage the financial strength and outstanding service that U.S. Bank offers

The experience and knowledge gained through administering more than 5000* unique loans and over \$100 billion* in total position value, make U.S. Bank the right partner for your next transaction.

*As of 1/1/2012

Contact US today and put our expertise to work for you

Emma Hamley

Vice President
European Business Development
Phone: +44 (0) 20 7330-2103
Email: emma.hamley@usbank.com

James J. McGinley

Managing Director
Domestic Business Development
Phone: (917) 326-3930
Email: james.mcginley@usbank.com

James A. Hanley

Vice President
Relationship Management
Phone: (302) 576-3714
Email: james.hanley1@usbank.com

All of **us** serving you®

usbank.com/corporatetrust

