

HP Atlas Learning Agenda

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# Learning Agenda Approach

- Explore: Identify what we want to know and learn
  - What information is currently missing?
  - What have we wondered about?
  - What assumptions would we like to confirm?
- Vet: Make sure we are seeking is the right knowledge, in the right order
  - Is the acquired knowledge will be useful in developing future strategy?
  - Is the acquired knowledge/data map to our marketing objectives?
  - What's first? De-prioritize the ideas that do not meet above criteria
- Construct: Develop the test plans
  - Identify the appropriate test approach
  - Prioritize testes based on whether it is impactful, executable, and measurable
- Document: Keep a running record of test results and learnings
  - Refer to past learnings to develop strategies as well as inform future learning initiatives



# Objectives

**Conversion:** Efficiently convert in-market customers

Loyalty: Maintain or regain customer's loyalty to HP authentic inks

**Knowledge:** Use Atlas as a catalyst to continuously deepen understanding of customer



# Key Learning Categories

## Segmentation

Are we using the right segmentation approach? What's the most effective segmentation?

### **Personalization**

How do we show the customer that we've got their back and that understand them, but not in a creepy way?

## Frequency

What's the optimal timing and frequency to convert?

## **Price Sensitivity**

Which people are more likely to convert with a coupon?

## **Channel Integration**

How can we leverage the Smart App (Sure Supply app) to help drive conversion?



# Learnings Ladder up to Atlas Objectives

## Knowledge

# Loyalty

## Conversion

#### Segmentation

Are we using the right segmentation approach? What's the most effective segmentation?

#### Personalization

How do we show the customer that we've got their back and that understand them, but not in a creepy way?

### **Frequency**

What's the optimal timing and frequency to convert?

## **Price Sensitivity**

Which people are more likely to convert with a coupon?

### **Channel Integration**

How can we leverage the HP app data to help drive conversion?



# Whiteboarding Session Outcome

#### Segmentation

- Disloyal
  - What content approach is best for Disloyal
  - How do we consistently keep them buying HP authentic inks?
- Loyal
  - Would "Why Us" content help retain loyal segments?
- Undefined
  - Is there something about the Undefined segment that we can learn and apply? (to all)
- HUP/LUP
  - Do HUP and LUP respond differently?
- Inactive
  - Can we drive target those who haven't printed in a while; inspire printer use

#### Personalization

- CTA verbiage
- Geo-personalization (eg. Regionally relevant content for Sports segment)

#### Frequency

- Number of messages
- Cadence

### **Price Sensitivity**

- Offer vs. no offer
- Custom offer based on propensity

### **Channel Integration**

 How can we leverage the Smart App (Sure Supply app) to help drive conversion?



# Prioritization

	Phase 1	Phase 2	Phase 3	Parking Lot
Segmentation	Disloyal ★	Undefined (Disloyal)	Loyal HUP/LUP	Inactive
Personalization	CTA verbiage	Geo-personalization		
Price Sensitivity	Offer vs. no offer			Offer based on propensity
Frequency		Number of messages	Cadence	
Channel Integrati	on			Incorporate app data



# Next Steps

- HP and Yes to align on prioritization
  - Identify next two tests
- Yes to develop test plan
- HP and Yes to align on test timing

